

1 **The synonymy of *Haplochromis pharyngalis* and *Haplochromis petronius***
2 **(Cichlidae)**

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23
24 **Abstract (max 90 words)**

25 *Haplochromis pharyngalis* and *H. petronius*, two endemic cichlids from the Lake Edward system
26 (Uganda, DR Congo), are very similar in general morphology, but have been reported to differ in
27 pharyngeal jaw morphology and distribution. We analysed 51 morphometrics and various qualitative
28 characteristics of 48 specimens from different localities. The morphological traits of both species strongly

29 overlap and differences in the pharyngeal jaw morphology correspond to a geographic morphocline. We
30 conclude that all specimens belong to one valid species, *H. pharyngalis*, and consider *H. petronius* to be
31 a synonym.

32

33 **Keywords**

34 East African Great Lakes, geographical variation, haplochromines, polymorphism, taxonomy,
35 *Thoracochromis*

36

37 The Lake Edward system, consisting of the basins of Lakes Edward and George, is inhabited by an
38 estimated 60–100 endemic species of *Haplochromis* Hilgendorf, 1888 (Greenwood, 1973, Vranken *et al.*,
39 2019a). Two of these, *H. pharyngalis* Poll & Damas, 1939 and *H. petronius* Greenwood, 1973, have a
40 unique phylogenetic position within the assemblage. They belong to one of the two ancestral lineages
41 that, through introgressive hybridisation, may have been at the origin of the Lake Victoria region
42 superflock (LVRS) (Seehausen *et al.*, 2003; Meier *et al.*, 2017). This lineage is the Nilotic lineage *sensu*
43 Meier *et al.* (2017), the other has been referred to as the Congolese lineage and included *H. stappersii*
44 Poll, 1943 from Lake Tanganyika. The LVRS is a monophyletic flock of ~700 species that evolved rapidly
45 within the last 100–200 ka, hereby representing one of the most impressive adaptive radiations in
46 vertebrates and a well-established model system in evolutionary biology (Verheyen *et al.*, 2003; Meier *et*
47 *al.*, 2017; Salzburger, 2018). All species of *Haplochromis* from the Lake Edward system, except for *H.*
48 *pharyngalis* and *H. petronius*, belong to the LVRS (Seehausen *et al.*, 2003) and display an impressive
49 diversity in morphology, especially in trophic morphology (Greenwood, 1980). While *H. pharyngalis* and
50 *H. petronius* have a trophic morphology similar to many species of the LVRS, they differ by their very
51 small and embedded chest scales that merge abruptly into the large flank scales, i.e., a ‘*Thoracochromis*’
52 Greenwood, 1979 squamation (*sensu* Greenwood, 1979). This scale pattern, however, is, within the Lake
53 Edward system, not unique to these two species, as we observed a similar pattern in the algivorous *H.*
54 *fuscus* Regan, 1925. This species remained unstudied in recent phylogenetic studies but ranged by
55 Greenwood (1980) in his genus ‘*Neochromis*’ Regan, 1920, which differs from ‘*Thoracochromis*’ by a very

56 strongly convex v. concave to convex head and a short and deep v. relatively long and more shallow
57 lower jaw set with 3–8 v. 2–3 rows of inner teeth.

58 Greenwood (1973) reported that *H. pharyngalis* differed slightly from *H. petronius* by smaller chest
59 scales, a scaleless v. scaled ventral margin of the cheek, fewer ceratobranchial gill rakers (6 v. 7–8), and
60 a more strongly developed pharyngeal apparatus that was set with molariform v. stout teeth. These
61 morphological differences were small and have been reported to vary highly in other haplochromine
62 species (Snoeks, 1994; Smits *et al.*, 1996). Previously, these species were said to be restricted to Lake
63 Edward for *H. pharyngalis* and Lake George for *H. petronius* (Greenwood, 1973), while later studies
64 reported both species from the Kazinga Channel that connects these lakes (Seehausen *et al.*, 2003;
65 Meier *et al.*, 2017). Hitherto, the taxonomic status, morphological variation, and distribution of *H.*
66 *pharyngalis* and *H. petronius* remained ambiguous, especially given the recent desiccation (4–5 ka ago)
67 of Lake George and the Kazinga Channel (Lærdal *et al.*, 2002). Therefore, we investigated 48 specimens
68 with a '*Thoracochromis*' morphology from various locations within the Lake Edward system (Figure 1a).
69 These were grouped a priori by catch localities, i.e., Lake Edward (LE), the mouth of the Kazinga Channel
70 (MK), the Kazinga Channel (K), and Lake George (LG). To explore the morphological variation among
71 specimens, 27 measurements and 24 counts were taken following Vranken *et al.* (2019a) (Table S1) and
72 the following qualitative characteristics were observed and described following Barel *et al.* (1976, 1977):
73 lateral neurocranial outline, dorsal head profile, lateral snout outline, maxillary posterior extension, caudal
74 fin outline, dentition of the oral and pharyngeal jaws, and colour pattern in vivo (from pictures) and in
75 alcohol. In doing so, we combined the morphological species concept (morphometric traits) and the
76 specific mate recognition concept (dominant male colour patterns), which proved to be a strong approach
77 in *Haplochromis* taxonomy (Witte & Witte-Maas, 1987; Snoeks, 1994).

78 The morphological variation among specimens was investigated by principal component analyses
79 (PCA) of the variation-covariation matrix of 25 log-transformed measurements, excluding pectoral and
80 pelvic fin lengths (Table S2), and of the correlation matrix of 22 raw counts, excluding the invariable
81 counts (anal fin spines and caudal peduncle scales) (Table S3). Principal component (PC) 1 (93.7% of
82 variance) of the former analysis had positive values of a similar magnitude for all variables and, therefore,
83 was interpreted as a proxy for size (Vranken *et al.*, 2019a,b,c; Zelditch *et al.*, 2004). The second PC

84 (2.0%) was mainly determined by the length of the dentigerous area of the lower pharyngeal jaw. In the
85 analysis of the counts, PC 1 (14.0%) was determined by the numbers of pectoral-pelvic scales and
86 infraorbital cheek scales (Figure 1b). These characters were mentioned by Greenwood (1973) to
87 differentiate *H. pharyngalis* from *H. petronius*. We plotted PC 2 (measurements) against PC 1 (counts)
88 (Figure 1b). On both axes, specimens from LE clustered mainly in the negative parts, while those from LG
89 (and K) clustered mainly in the positive parts. Specimens from MK scored around zero on both axes and
90 overlapped with all other groups. Hereby, the overall morphological variation corresponded to a
91 continuous morphocline by catch locality. Axes of both PCAs were also plotted against SL to evaluate
92 potential size inferences, but additional patterns were absent (not shown). To reveal possible diagnostic
93 differences between the groups, all variables were compared by Mann-Whitney *U* (MWU) tests with
94 sequential Bonferroni correction for each inter-group comparison (Table S4). All tests were performed on
95 subsamples of specimens of similar-size classes (MWU(SL): $P > 0.5$). No significant differences ($P <$
96 0.05) were found, except for the shorter pelvic fins of specimens of both sexes from LE in comparison to
97 those from LG [24.3–27.6 (26.1) v. 28.0–34.4 (30.8) % SL]. The colour of the pelvic fins of dominant
98 males, black with a white-blue first ray, was more distinct in specimens from LG (and K) than in
99 specimens from LE. Possibly, the pelvic fins play a role in social interaction and are more conspicuous in
100 specimens from LG to compensate for the lower visibility in LG than in LE (Beadle, 1932).

101 Specimens from LE differed mostly from those from LG by a more strongly developed lower
102 pharyngeal bone, set with sub-molariform to molariform v. stout to sub-molariform teeth (Figure 1c). In
103 *Haplochromis*, a strongly developed pharyngeal bone is often linked to a molluscivorous diet (Witte & Van
104 Oijen, 1990). Greenwood (1973) observed that specimens from LG were insectivorous, while the gut of a
105 single specimen from LE was dissected and contained mostly snail and insect remains. Furthermore, on
106 RX-images of all specimens, mollusc remains were observed in the guts of specimens from LE, but not in
107 those from LG, K, and MK. The differences in trophic morphology were more pronounced in large
108 specimens (> 80 mm SL) as the shape of the lower pharyngeal bone changed with size (SL) in
109 specimens from LE. The dentigerous area increased in length [$r=0.704$ ($p=0.011$)] and decreased in width
110 [$r=-0.600$ ($p=0.039$)] in comparison to the length and width of the bone, respectively. These patterns were
111 absent in specimens from other localities. The differences in pharyngeal apparatus development in

112 specimens from LE compared to those from LG could be explained by the higher abundance of molluscs
113 and the larger size of some snail species in LE (Mandahl-Barth, 1954). The absence of oral mollusc-
114 shelling species of *Haplochromis* in LG provides a further indication that the mollusc faunas of both lakes
115 differ (Vranken *et al.*, 2019c).

116 Besides the differences in pelvic fin length and pharyngeal apparatus morphology, specimens from
117 all localities were indistinguishable from each other in overall morphology, oral dentition, and dominant
118 male colour pattern (Figure 1d). Some of the diagnostic differences on which Greenwood (1973)
119 distinguished *H. pharyngalis* from *H. petronius* were observed to display weak geographical trends
120 between LE (n=12) and LG (n=13), i.e., fewer ceratobranchial gill rakers (6–8 v. 7–9), more infraorbital
121 cheek scales (4–5 v. 3–5), and more pectoral-pelvic scales (8–11 v. 7–9). Differences in the size of chest
122 and nape scales and squamation pattern of the cheek were, however, absent. All morphological traits
123 overlapped strongly to completely and had intermediate values in specimens from MK and K, hereby
124 representing continuous morphoclines (Table S1). We conclude that all specimens belong to one
125 biological species that includes all type specimens of *H. pharyngalis* and *H. petronius*. Given that the
126 name *H. pharyngalis* has priority, *H. petronius* is placed into synonymy. Below, a redescription of *H.*
127 *pharyngalis* is presented and a lectotype is designated.

128 ***Haplochromis pharyngalis* Poll & Damas, 1939**

129 (Figures 1, S1, S2; Tables 1, S1)

130 *Haplochromis petronius* Greenwood, 1973; *Thoracochromis pharyngalis* (Poll & Damas, 1939) and
131 *Thoracochromis petronius* (Greenwood, 1973): Greenwood, 1979.

132 Lectotype: MRAC 65724; Lake Edward, Bugazia: 0°23'40.8"S 29°23'02.0"E; 16/05/1935 [80.7 mm
133 SL].

134 Paralectotypes: MRAC 65725–65726 (n=2); same data as lectotype [76.5, 86.7 mm SL].

135 Other material examined:

136 BMNH 1972.6.2.1 (n=1, holotype of *H. petronius*) & 2–10 (n=3 of 9, paratypes of *H. petronius*); Lake
137 George, Kashaka Bay: 0°04'58.0"S 30°10'33.6"E; 23/01/1968 [70.7–83.8 mm SL]. MRAC
138 2016.035.P.0184–185 (n=2); Mukutu Kihinga, rocky offshore of Mweya, Lake Edward: 0°11'31.2"S
139 29°52'26.4"E; 24/10/2016 [71.1, 93.2 mm SL]. MRAC 2016.035.P.0186 (n=1); Mouth of Kazinga Channel,

140 Lake Edward 0°12'32.4"S 29°53'06.0"E Exp. HIPE1 Uganda 24/10/2016 [88.7 mm SL]. MRAC
141 2016.035.P.0187 (n=1) & 188–195 (n=7 of 8); Kazinga Channel, near Queen Elisabeth Bush Lodge:
142 0°08'09.6"S 30°02'27.6"E; 27/10/2016 [87.5–102.4 mm SL]. MRAC 2016.035.P.0196–197 (n=2); Kazinga
143 Channel, near Queen Elisabeth Bush Lodge: 0°08'09.6"S 30°02'27.6"E; 4/11/2016 [68.6, 90.4 mm SL].
144 MRAC 2017.006.P.0245–253 (n=3 of 9) & 254–293 (n=4 of 40); Mouth of Kazinga Channel, hard
145 substrate, Lake Edward: 0°12'14.4"S 29°52'37.2"E; 23/03/2017 [72.9–80.7 mm SL]. MRAC
146 2017.006.P.0313–321 (n=4 of 9); Rwenshama, rocky shore, Lake Edward: 0°24'05.7"S 29°46'35.1"E;
147 26/03/2017 [77.9–96.8 mm SL]. MRAC 2018.008.P.0319–320 (n=1 of 2); Kashaka bay, west rocky shore,
148 Lake George: 0°05'02.0"S 30°07'38.4"E; 28/01/2018 [97.2 mm SL]. MRAC 2018.008.P.0324–327 (n=3 of
149 4); Kashaka bay, north of inlet, Lake George: 0°04'52.2"S 30°10'47.3"E; 2/02/2018 [74.9–78.5 mm SL].
150 RBINS 25610–25616 (n=4 of 7); Mouth of Kazinga Channel, Lake Edward: 0°12'32.4"S 29°53'06.0"E;
151 24/10/2016 [73.5–88.7 mm SL]. RBINS 25617–25646 (n=5 of 30); Kashaka bay, south of inlet, Lake
152 George: 0°05'04.6"S 30°10'45.6"E; 2/02/2018 [60.5–66.9 mm SL]. RBINS 25647–25662 (n=1 of 16);
153 Kayanja offshore, Lake Edward: 0°05'34.8"S 29°45'28.8"E; 31/03/2017 [85.1 mm SL].

154 Description: Body generalised sensu Barel *et al.* (1976), dorsal and anal fin bases long. Dorsal head
155 profile weakly convex in small specimens (< 70 mm SL), anterior part concave and posterior part convex
156 with skin somewhat thickened in large specimens (> 70 mm SL). Snout generalised in length, blunt, and
157 with an inclination of 40–45°. Eyes small; interorbital region narrow; cheeks deep. Jaws isognathous and
158 rounded; gape large and with a gentle inclination of 25–35°. Lower jaw short and upper jaw generalised.
159 Maxilla reaches level between anteriormost points of orbit and pupil. Lips large sensu Vranken *et al.*
160 (2019b). Neurocranium generalised with deep and wedge-shaped supraoccipital crest (Figure S1b).
161 Chest scales very small, round, and embedded in skin; transition to flank scales abrupt between pectoral
162 and pelvic fin bases. Scaleless anteroventral and ventral parts of cheek; scaleless area of 3–4 scale
163 lengths just anterior of first dorsal fin spine.

164 Outer oral teeth stout and weakly embedded in oral mucosa. Necks straight and cylindrical; crowns
165 recurved and weakly flattened laterally. Outer teeth of small specimens (<75 mm SL) bicuspid; major
166 cusps bluntly pointed to rounded, equilateral, and with very small flanges (i.e., flattened protrusion
167 laterally implanted on cusp); minor cusps large and straight up; cusp gaps broad. In large specimens (>

168 80 mm SL), a mixture of bi- and unicuspid outer teeth; major cusps very bluntly pointed, equilateral, and
169 without flanges; minor cusps small and slightly horizontally inclined; cusp gaps narrow. In all specimens,
170 dental arcades rounded and long. Outer teeth regularly and closely set with $\frac{1}{2}$ tooth width between
171 adjacent teeth. In both jaws, posterior outer teeth mostly unicuspid; in upper jaw, 2–3 posteriormost outer
172 teeth enlarged; in lower jaw, anterior outer teeth implanted slightly procumbent at 20–30°. Tooth bands
173 slender with 2–3 rows of inner teeth that are set on 1–2 outer tooth widths from outer row and that
174 diminish laterad until only outer row remains posteriorly. In small specimens (< 75 mm SL), inner teeth
175 stout, bluntly pointed, and strongly tricuspid; in large specimens (> 75 mm SL), inner teeth weakly tri- to
176 unicuspid. Anterior inner and outer teeth often somewhat abraded.

177 Lower pharyngeal bone equally deep over entire length and highly variable in form: from greatly
178 enlarged, deep, and set with molariform teeth in four median rows, to stout, relatively shallow, and set
179 with stout teeth in two median rows (Figures 1c & S1c). Lateral teeth slender and bevelled with major
180 cusps bluntly pointed, cusp gaps concave and wide, and minor cusps stout and small to reduced.
181 Posteriormost teeth from molariform to stout with major cusps bluntly pointed, minor cusps reduced, and
182 cusp gaps wide. Median row with 7–10 teeth; posterior transverse row with 20–28 teeth.

183 Ceratobranchial gill rakers of outer row of first gill arch, unid, short, blunt, and with posteriormost
184 rakers rarely anvil-shaped. Anteriormost part of ceratobranchial mostly covered by papillose tissue and
185 papillae present on inner margins of anterior gill rakers. Epibranchial gill rakers slender.

186 Caudal fin rounded to weakly emarginate. Dorsal and anal fins reach to level between caudal fin
187 base and $\frac{1}{4}$ caudal fin length in females, between caudal fin base and $\frac{1}{2}$ caudal fin length in dominant
188 males. Pectoral fins extend to level between two scale lengths anterior and one scale length posterior to
189 anal opening; pelvic fins to level between anal opening and first anal fin spine in females, just before anal
190 fin to first soft anal fin ray in dominant males; first ray of pelvic fin slightly produced in males.

191 Colouration in live: Dominant males: flanks green-yellow with blue sheen and 5–8 dark, slender, and
192 faint vertical stripes; dorsal part of head and anterior part of dorsum crimson with rose-purple sheen,
193 gently fading posteriad; belly, chest, branchiostegal rays black (Figures 1d & S2a). Operculum green-
194 yellow; cheeks white-grey with blue sheen; snout, lacrimal, lips, and lower jaw turquoise to blue. Head
195 with broad lacrimal stripes and faint nostril, interorbital, and supraorbital stripes. Pectoral fins hyaline;

196 pelvic fins black with blueish-white leading edge. Dorsal fin dusky with crimson sheen, yellow base,
197 crimson lappets; anal fin dusky with dark spines, crimson distal part and 2–8 small egg spots (size equal
198 to distance between rays); caudal fin hyaline to dusky and with yellow base and crimson distal part.
199 Posterior part of dorsal fin and whole caudal fin strongly maculated. Sub-dominant males: similar to
200 dominant males, except for white chest and belly, yellow flanks, and hyaline base of anal fin. Females
201 and juveniles: Dorsum greyish; flank, cheek and operculum beige with yellow sheen, and belly and chest
202 white (Figure S2a). Snout and lacrimal dusky with blueish sheen and faint lacrimal stripes. Pectoral and
203 caudal fins hyaline, all other fins white. Dorsal and anal fins with black lappets, anal fin with 3–5 small
204 spots resembling egg spots; posterior part of dorsal fin and caudal fin with faint maculations.

205 Colouration in preserved specimens: Body brown; flanks with 5–8 slender and faint vertical stirpes;
206 chest and cheeks light brown; head with faint nostril and interorbital stripes and broad lachrymal stripes
207 (Figure S1a). In dominant males, snout, and horizontal arm of preoperculum dark. In all specimens,
208 pectoral fins hyaline and caudal fin hyaline to dusky and strongly maculated. In females, pelvic, dorsal,
209 and anal fins dusky. In dominant males, pelvic fins black and with first ray blue, dorsal and anal fins dark
210 and with hyaline posterodistal part and black lappets between spines, anal fin with 2–8 small egg spots
211 with hyaline borders.

212 Distribution and ecology: Endemic to Lakes Edward and George; in Lake George, rare outside of
213 Kashaka Bay. Occurs in littoral zones over hard substrates. Specimens from Lake George insectivorous
214 (Greenwood, 1973), those from Lake Edward both insectivorous (Chironomidae and Ephemeroptera) and
215 molluscivorous.

216 Differential diagnosis: *Haplochromis pharyngalis* differs from all species from the Lake Edward
217 system, except *H. fuscus*, by a rounded caudal fin; very small, round, and deeply embedded chest scales
218 (7–11 pectoral-pelvic scales); small nape scales, and dominant males with white-blue first ray of pelvic
219 fins. Differs from *H. fuscus* (n=3) by an acute v. blunt snout with a more shallow inclination (40–45 v. 45–
220 60°), rounded v. nearly squared dental arcades, and fewer rows of inner oral teeth [2–3 (rarely 4) v. 4–5].
221 Shares with *H. elegans* Trewavas, 1933 (n=25) and *H. aeneocolor* Greenwood, 1973 (n=9) a generalised
222 *Haplochromis* morphology. Differs from both by 3–5 v. 2–3 infraorbital cheek scales, deeper cheeks
223 [24.0–31.2 (28.2) v. 19.2–23.8 (21.4) and 20.1–24.4 (22.3) % HL], slightly smaller eyes [26.9–33.1 (29.7)

224 v. 29.9–36.2 (34.4) and 29.7–35.0 (32.5) % HL], and dominant males with green-yellow v. blue and yellow
225 flanks, respectively (Kayenbergh, unpublished results). Some specimens from Lake Edward share with *H.*
226 *mylodon* Greenwood, 1973, *H. concilians* Vranken *et al.*, 2019c, *H. placodus* Poll & Damas, 1939, and *H.*
227 *malacophagus* Poll & Damas, 1939 an enlarged pharyngeal apparatus set with molariform teeth. Differs
228 from all by recurved v. straight outer oral teeth and from *H. mylodon* and *H. concilians* by the colour
229 pattern of dominant males with green-yellow v. blue flanks and faint v. well-defined nostril and interorbital
230 stripes; the latter is also diagnostic in preserved specimens.

231

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