Chapter 16.3

c0019 Arthropoda: Ostracoda

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s0010 INTRODUCTION

p0015 Nonmarine ostracods are small, benthonic or nektobenthonic crustaceans with a calcified bivalved carapace, mostly 0.4–2.0 mm long in the adult stage but with some smaller interstitial taxa and a few temporary pond taxa up to 8.0 mm; the Palaearctic genera range from 0.2 mm (e.g., *Nannokliella*) to around 5.0 mm (e.g., *Hungarocypris*). They typically have nine instars consisting of eight juvenile and one adult stage (postmaturation molting is virtually unknown), although the Entocytheridae have only eight instars. All extant nonmarine Ostracoda belong to the superfamilies Cypridoidea, Darwinuloidea, or Cytheroidea, within the order Podocopida of the subclass Podocopa. Nonmarine ostracods are found throughout the Palaearctic in most aquatic environments including freshwater and saline lakes, streams and rivers, springs, wetlands, temporary ponds, and groundwater; they are sometimes even found in

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(semi-) terrestrial habitats. The great majority of nonmarine genera are free living, typically benthonic (all Cytheroidea and Darwinuloidea), crawling and burrowing in sediments or climbing on aquatic plants, although many members of the Cypridoidea (excluding the Candoninae) can swim and are best regarded as nekto-benthonic. The exception is the Entocytheridae, which are commensal on larger crustaceans such as crayfish. Over 700 freshwater ostracod species have been described in the Palaearctic region, more than twice as many as in the Nearctic (Martens et al., 2008).

s0015 LIMITATIONS

- p0020 These keys to podocopid ostracod superfamilies, families, and genera use morphological characteristics of the carapace and appendages of adult female specimens. Adult males are common in some taxa, but rare or completely unknown in others (e.g., Smith et al., 2006). Some species show geographical parthenogenesis, for example, European sexual populations of the cypridoidean *Eucypris virens* and the cytheroidean *Limnocythere inopinata* are restricted to circum-Mediterranean areas, whereas female only, parthenogenetic populations are much more widely distributed (Horne et al., 1998; Horne & Martens, 1999; Schmit et al., 2013). Although the keys may also work for adult males (if found) of many taxa, it is advisable to be aware that sexual dimorphism (in some appendages as well as in carapace shape) may mislead (e.g., Fig. 16.3.27 O–P).
- p0025 Juvenile specimens have fewer pairs of appendages (depending on growth stage), and their carapaces are typically more posteriorly tapered than those of adults, as well as lacking such well-developed calcified inner lamellae. The unwary may also be confused by the phenotypic variation in the development of spines, hollow tubercles, or solid nodes on the carapaces of some taxa (e.g., Figs. 16.3.27 M–P). Where possible, we have used characters that can be determined without the need for full dissections.
- p0030 We have not attempted to provide keys to species level because many taxa need revision and there are likely to be many as yet undiscovered species, particularly in regions that have so far received little attention from ostracod specialists. Those who wish to identify species will need to refer to specialist publications. As an excellent starting point for studies of Palaearctic freshwater ostracods, Meisch's (2000) monograph provides keys and illustrations for more than 150 species from western and central Europe. Karanovic's (2012) *Recent Freshwater Ostracods of the World* includes keys to genera and species. Martens &

Savatenalinton's (2011) comprehensive checklist of freeliving freshwater ostracods of the world provides a good introduction to the specialist literature and lists Palaearctic species.

The drawings of carapaces and appendages p0035 (Figs. 16.3.1–26) are all originals drafted specially for this chapter, based on published illustrations or our own specimens of typical species, with the aim of showing key characteristics of the genera. As such they are best regarded as cartoons to aid the use of the keys and are not intended to be used for species-level identification. Therefore, we have deliberately not indicated which species they represent.

TERMINOLOGY AND MORPHOLOGY s0020

Two spellings of the informal name for the Ostracoda are in p0040 common use: ostracode and ostracod; in this chapter, we use the latter. The essential anatomy and terminology of appendages of the three freshwater superfamilies, Darwinuloidea, Cypridoidea, and Cytheroidea, are shown in Figs. 16.3.1–3, respectively. Additional key details of appendage and carapace morphology are illustrated and labeled in Figs. 16.3.4–26, and finally some scanning electron microscope (SEM) images of ostracod shells together with colour images (from high resolution video microscopy) of living specimens are shown in Fig. 16.3.27. Arrows on the figures indicate the anterior direction. A general introduction to the morphology of freshwater ostracod carapaces and appendages can be found in Smith et al. (2015).

- The following are abbreviations used in our keys: p0050 CIL Calcified inner lamella
- LV Left valve
- **RV** Right valve

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- AMS Adductor muscle scars
- A1 Antennula
- A2 Antenna
- Md Mandibula
- Mx1 Maxillula (first maxilla)
- L5 Fifth limb (first thoracic leg/second maxilla/maxilliped)
- L6 Sixth limb
- L7 Seventh limb
- **UR** Uropodal ramus
- PA Post-abdomen

MATERIAL PREPARATION AND PRESERVATION

s0025

Field collection techniques for freshwater ostracods are p0120 described by Martens and Horne (2016); further details can

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be found in Scharf et al. (2014) and Smith et al. (2015). If a net has been used for collecting then further sieving may not be necessary, but samples may be washed through sieves with a gentle jet of water to concentrate the size fraction that includes ostracods. A mesh size of 0.25 mm will retain adults of most species but not small juveniles, while a 125µm mesh will retain most identifiable juveniles; a large-mesh sieve can be used above the finer sieve to remove stones and plant material. Specimens can be picked out with a pipette under a low-power stereo microscope from small amounts of sample spread in water on a tray or a petri dish. Doing this within a few hours of collection can make it easy to see and catch living, moving ostracods, but the same technique can be applied to preserved material. Specimens can be also picked from dry sieved residues scattered on a tray using a wetted artist's fine paintbrush (forceps or tweezers are not recommended as shells may easily be broken). It is worth bearing in mind that samples may contain empty carapaces and separated valves that constitute a time-averaged assemblage of identifiable shells and thus may include representatives of additional taxa that inhabit the waterbody but were not found as living specimens on that particular occasion of sampling. Ethanol is recommended for fixing and preserving ostracods caught alive with appendages intact. Initial treatment with 10-30% ethanol helps to ensure that the valves are preserved in an open, gaping condition, which makes subsequent separation for dissection purposes much easier. If live ostracods are placed immediately in more concentrated ethanol they tend to close their shells tightly and they can be difficult to open subsequently for study; Scharf et al. (2016) explain methods for opening closed ostracod carapaces. For longterm preservation 70% ethanol is recommended. If specimens are required for DNA analysis, preservation in 95-99% pure ethanol is necessary. Specimens can be preserved in ethanol on small sealable containers; alternatively they can be dried and mounted on standard micropaleontological slides, an option that is also useful for empty ostracod shells. Shells intended for geochemical analyses are best stored dry and loose on micropaleontological slides or in small sealable containers; fossil shell assemblages can be sorted (e.g. into species, adults, and juveniles) and mounted on micropalaeontological slides using watersoluble glue (so that they can be moved again if necessary). A microscope with higher magnifications (at least to $100 \times$

and ideally with phase contrast) is generally necessary for examining the morphology of dissected appendages. The general morphology of shells (whether dry or wet) can be examined in incident light, in which case staining with a dark water soluble dye (such as food coloring) may be helpful in revealing fine details of surface ornament or hinge structure. Features such as adductor muscle scars and marginal pore canals are more easily seen in transmitted light, preferably with specimens immersed in water, ethanol or glycerine for clearer views.

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Full or partial dissections of appendages can be carried p0125 out under a stereo microscope at 20x to 50x magnification in combined incident and transmitted light, ideally using specimens preserved in ethanol (dry specimens can be soaked in water or ethanol and dissected, but trapped air bubbles can be problematic). A specimen can be placed in a drop of water or ethanol on a glass slide to begin dissection. Using a pair of fine needles (e.g. entomological pins mounted in pin chucks), carapaces can be opened, the valves being separated and removed to be preserved separately (e.g. dry on a micropaleontological slide); a drop of a suitable mounting medium (e.g. Glycerine or Hydro-Matrix; PolyVinyl Lactophenol is no longer recommended, due to its carcinogenic properties) is placed over the body before appendages are teased apart and arranged on the slide, the dissection finally being protected by the addition of a glass cover slip. Valves can be left on the same slide as the appendages but may be broken when the cover slip is added. Dissection takes patience and practice; it is best to start with relatively large specimens if such are available. Partial dissections or simple "squash" mounts in which the appendages are left attached to the body are easier and can still be useful. After a few days it is a good idea to seal the edges of the cover slip with nail varnish to prevent gradual drying of the mounting medium and invasion of the dissection by air bubbles if Glycerine is used. Namiotko et al. (2011) provide an excellent illustrated guide to dissection techniques.

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s0030 KEYS TO OSTRACODA

p0140 These keys use adult female characters of freshwater ostracods in the class Podocopa, order Podocopida.

s0035 Ostracoda: Superfamilies

u0010	1	AMS pattern not a circular to ovate rosette; valves with CIL narrow or wide, body with 1-3 pairs of walking legs 2
u0015	1′	AMS pattern a distinct circular or ovate rosette; carapace with CIL very narrow; body with two pairs of walking legs (L6 & L7) (Fig. 16.3.1) Darwinuloidea, one family: Darwinulidae
u0020	2(1)	AMS pattern a cluster arranged like a "pawprint," with scars tightly clustered or more openly arranged; carapace usually with a moderately wide CIL; body with one pair of walking legs (L6); L7 an inverted cleaning limb (Fig. 16.3.2)
u0025	2'	AMS pattern a vertically stacked arrangement of four scars (some occasionally subdivided in two); carapace with moderately wide CIL; body with three pairs of walking legs (L5, L6, & L7) (Fig.16.3.3) Cytheroidea



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$s0040\,$ Ostracoda: Darwinuloidea: Darwinulidae: Genera

p0170 Darwinulids are benthonic, infaunal or interstitial, nonswimming ostracods, found in most aquatic settings (and some terrestrial habitats), sometimes in abundance. Six extant darwinulid genera are known, four of which occur in the Palaearctic (*Darwinula, Microdarwinula, Penthesilenula*, and *Vestalenula*). The genera *Alicenula* (Neotropical – Afrotropical – Oriental) and *Isabenula* (Oriental) have not yet been identified living in the Palaearctic.

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p0175 The carapace is small (0.4–0.8 mm length), smooth, white, thinly calcified, CIL very narrow, with vestibules absent, and a distinctive rosette-shaped AMS pattern. Valve overlap may be LV>RV or RV>LV. The larger valve may have internal teeth in anteroventral, posteroventral, or posterior positions, which function as "stop-ridges" against which the free margin of the smaller valve rests when the carapace is closed. A posteroventral external keel with a similar function may be present in the smaller valve. The normal pores are simple, and a median eye is present. The A1 has six articulated podomeres. Whereas the A2 endopodite has three articulated podomeres, without swimming setae; the exopodite is a reduced podomere with two long and one very short setae. The Md palp has a row of eight rake-like setae and a small branchial plate with up to eight rays. Mx1 has a large branchial plate with four reflexed, forward-pointing rays. L5 is a maxilliped with a small branchial plate and a leg-like palp comprising three endopodite podomeres. L6 and L7 are both walking legs similar in structure and direction. Uropodal ramus (UR) is reduced to a seta or is lacking and is situated anteriorly to an elongate post-abdomen (PA). Ovaries do not originate within a duplicature. Females carry eggs or early stage juveniles in a posterior brood space of the carapace and are usually visible through shell. Males are exceptionally rare, known only in one species.

u0030	1	Smaller valve without posteroventral external keel	2
u0035	1'	Smaller valve (RV) with posteroventral external keel (Figs. 16.3.4 D, E)	Vestalenula
u0040	2(1)	Larger valve with at least one internal tooth; LV>RV	
u0045	2'	Larger valve without internal teeth; RV>LV (Figs. 16.3.1 and 16.3.4 A)	Darwinula
u0050	3(2)	AMS situated at approximately mid-length; valves in lateral view ovate (Fig. 16.3.4 C)	rodarwinula
u0055	3'	AMS situated well in front of mid-length; valves in lateral view elongate (Fig. 16.3.4 B) Per	nthesilenula



Darwinuloidea: Darwinulidae

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s0045 Ostracoda: Cypridoidea: Families

p0210 The superfamily Cypridoidea contains the majority of living nonmarine species, many of which are active nekto-benthonic swimmers with well-developed long swimming setae on the first and second antennae (A1 and A2). In crawlers and burrowers, these setae are reduced or absent and such animals live infaunally, interstitially, or as part of the epibenthos, for example, members of the Candoninae. Four families are represented in the Palaearctic: the Ilyocyprididae, Notodromadidae, Cyprididae, and Candonidae.

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- p0215 The carapace surface is usually smooth or finely ornamented, and the dorsal margin has weak or simple hinge teeth. Carapace size and shape are variable, with strong sexual dimorphism in some genera. CIL is usually well developed. The basic AMS pattern is a "pawprint" with three to four scars in an arcuate row in front of two scars in a vertical row. Normal pores are simple. Lateral ocelli of median eye sometimes feature corresponding eyespots developed in the valves. A1 has six to eight podomeres. A2 endopodite has three or four podomeres, with the exopodite reduced to a small scaliform protuberance bearing at most three setae. Md palp has a small branchial plate with up to six rays. Mx1 has a large branchial plate with up to three reflexed, forward-pointing rays. L5 usually features a small branchial plate, sometimes reduced to one or two setae; the endopodite has one or two podomeres, forming a small palp in the female but enlarged to form a clasper in the male. L6 is a walking leg with a strong terminal claw. L7 is bent dorsally as a cleaning leg, usually with three terminal setae; the small terminal podomere may be modified as a pincer. UR typically is well developed with terminal claws but may be reduced to a flagellum. The gonads are located within the duplicature of the valves. In the male, a portion of the vas deferens is modified to form an ejaculatory duct, the Zenker's organ, separate from the copulatory appendage (hemipenis), which can be large. Females never have a brood chamber.
- p0220 Ilyocyprids may be confused with limnocytherines (superfamily Cytheroidea), which also have long, straight hinges and dorsomedian sulci; they are easily separated by looking at the AMS, and furthermore many limnocytherids have laterally compressed, flattened areas near the anterior and poster-oventral margins of the valves, never seen in ilyocyprids. Although the vast majority of Cyprididae have an L5 with one endopodite podomere, there are a few exceptions in which there are two. The position of the frontal and mandibular scars, which are always anterior to the AMS, is helpful in determining orientation. Some Cyprididae (e.g. Cypridopsinae) have quite tightly clustered, rounded AMS but without the separation of the uppermost one seen in the Candonidae.

u0060	1	Valves without dorsomedian sulci and with short straight (less than two-thirds the length of the carapace) or arched hinge lines; L5 endopodite with one podomere, L7 with a terminal pincer or with simple terminal setae
u0065	1′	Valves subrectangular with two dorsomedian sulci and a long, fairly straight dorsal hinge line, more than three-quarters of the length; L5 endopodite with two podomeres, L7 with simple terminal setae (Fig. 16.3.5)
u0070	2(1)	Carapace ovoid, elongate ovoid or reniform, ventral margin in lateral view convex or sinuous, rarely straight; valve margins without an external flange; A2 swimming setae well developed, reduced, or absent
u0075	2'	Carapace ovoid with a straight ventral margin in lateral view; valve margins rimmed with a flat external flange, widest anteriorly; A2 with well-developed swimming setae (Fig. 16.3.6)



f0035



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s0055 Ostracoda: Cypridoidea: Cyprididae: Subfamilies and Genera

p0270 Care must be taken not to confuse marginal septa (internal walls between the inner and outer lamellae) with marginal pore canals (internal tubes that open externally on the outer margin and bear sensilla); both features must be viewed in transmitted light. u0100 UR well developed with terminal claws u0105 1' UR (if present) reduced, flagelliform and without terminal claws, or absent (Fig. 16.3.8) Cypridopsinae u0110 2(1)u0115 2' Endoskeletal UR attachment strut with a Triebel's Loop (Fig. 16.3.18) Cypricercinae u0120 3(2) Endoskeletal UR attachment strut without a distal triangular reinforcement 4 u0125 _{3'} Endoskeletal UR attachment strut with a distal triangular reinforcement (Figs. 16.3.9 and 16.3.10) Herpetocypridinae u0130 4(3) u0135 Λ' u0140 5(4) u0145 5' u0150 6(5) u0155 6' L6 h3-seta long, unguiform, more than half the length of the terminal claw (h2), h1-seta short (Figs. 16.3.12 A-D) Scottiinae, one genus: Scottia u0160 7(6) L5 palp with two podomeres (Figs. 16.3.12 E-H) Limanocypridinae, one genus: Limanocypris u0165 _{7'} L5 palp with one podomere (Figs. 16.3.12 I-K) Eucypridinae (in part) u0170 8(5) u0175 _{8'} A2 swimming setae absent (Fig. 16.3.13 A) Herpetocyprellinae, one genus: Herpetocyprella u0180 9(8) u0185 9′ CIL very broad anteriorly (with short radial marginal septa), absent posteriorly (Figs. 16.3.13 B-D) Isocypridinae, one genus: Isocypris u0190 10(9) Marginal zone without radial septa; carapace in dorsal view rounded or elongate 11 u0195 10' Marginal zone with prominent radial anterior marginal septa; carapace in dorsal view rounded, globular (Fig. 16.3.14 A-B) u0200 11(10) Carapace ovoid or subtriangular in lateral view, moderately inflated in dorsal/ventral view; selvage peripheral or inwardly displaced in either or both valves u0205 11' Carapace markedly elongate in lateral and dorsal/ventral views; RV selvage peripheral, LV selvage inwardly displaced anteriorly and u0210 12(11) u0215 12' u0220 13(12) Free margin of one valve typically rimmed with small blunt spines (sometimes absent) u0225 13' Free margins of both valves smooth or with small pointed marginal spines

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s0060 Ostracoda: Cypridoidea: Cyprididae: Cypridopsinae: Genera

u0230	1	LV overlapping RV ventrally
u0235	1′	RV overlapping LV ventrally
u0240	2(1)	Posterior CIL in LV without a conspicuous inner list; A2 swimming setae well-developed or reduced
u0245	2'	Posterior CIL in LV with a conspicuous, oblique double inner list; A2 swimming setae well developed (Figs. 16.3.8 A–E)
u0250	3(2)	A2 swimming setae reduced; UR present (Figs. 16.3.8 F-H) Cavernocypris
u0255	3'	A2 swimming setae well developed or reduced; UR absent (Fig. 16.3.8 I-J) Pseudocypridopsis
u0260	4(1)	Mx1 palp terminal podomere elongate
u0265	4′	Mx1 palp terminal podomere spatulate; A2 swimming setae well developed or reduced (Figs. 16.3.8 K-M) Potamocypris
u0270	5(4)	Mx1 outer endite with one smooth and one serrated bristle; A2 swimming setae well developed; UR with evenly tapering, triangular proximal part (Figs. 16.3.8 N-Q)
u0275	5'	Mx1 outer endite with two serrated bristles; A2 swimming setae well developed or reduced; UR proximal part cylindrical, narrowing abruptly to distal flagellum (Figs. 16.3.8 R–U)

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Cypridoidea: Cyprididae: Herpetocypridinae (continued)

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f0060

FIGURE 16.3.11 Key characteristics of the Cyprididae, subfamily Hungarocypridinae, genus Hungarocypris.

s0065 Ostracoda: Cypridoidea: Cyprididae: Cypricercinae: Genera

p0460 Savatenalinton & Martens (2009) described a new genus, Bradleytriebella, based on material from Thailand, which they distinguished from the closely related Bradleystrandesia by the absence of a d-seta on L5 (present in Bradleystrandesia), presence of a Wouters' Organ on A1 (absent in Bradleystrandesia) and a stouter, better-developed ventral branch on the UR attachment strut. However, Meisch (2000) showed the type-species of Bradleystrandesia as having the ventral branch well developed with a clavate distal end, while Savatenalinton & Martens (2009) showed it slender with a flattened, T-shaped distal end; in both cases the figured specimens were from Europe. In view of the difficulty in verifying the first two characters, both of which are very small when present, and uncertainty about (or variation in) the UR attachment strut, we have not included Bradleytriebella in the key.

u0280	1	Carapace ovoid in lateral view, inflated in dorsal/ventral view
u0285	1'	Carapace markedly elongate, laterally compressed (Figs. 16.3.18 A, B)
u0290	2(1)	Carapace approximately symmetrical in anterior or posterior view
u0295	2'	Carapace markedly asymmetrical in anterior or posterior view, LV overhanging RV ventrally (Figs. 16.3.18 C-E) Bradleycyprise
u0300	3(2)	Triebel's Loop situated centrally in the proximal fork of the UR attachment strut (Figs. 16.3.18 F, G) Strandesia
u0305	3'	Triebel's Loop situated on dorsal proximal branch of the UR attachment strut (Figs. 16.3.18 H-J) Bradleystrandesia

s0070 Ostracoda: Cypridoidea: Cyprididae: Herpetocypridinae: Genera

u0310	1	Marginal zone without radial septa
u0315	1'	Marginal zone with conspicuous radial septa (Figs. 16.3.9 A-D)
u0320	2(1)	Selvage peripheral/absent, inner list absent, in both valves
u0325	2'	Inwardly displaced selvage and/or inner list in at least one valve
u0330	3(2)	Posterior inner margin of CIL simply curved; UR posterior seta a short spine or inconspicuous seta or absent
u0335	3'	Posterior inner margin of CIL conspicuously sinuous; UR posterior seta long, conspicuous (Figs. 16.3.9 E, F)
u0340	4(3)	UR weakly asymmetrical or symmetrical, posteriorly smooth or fringed with fine setules or spines
u0345	4′	UR conspicuously asymmetrical, posteriodistally fringed with prominent spines (Figs. 16.3.9 G-I) Chrissia

ARTHROPODA: OSTRACODA

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ARTHROPODA: OSTRACODA

Cypridoidea: Cyprididae: Herpetocyprellinae

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FIGURE 16.3.13 Key characteristics of genera of the Cyprididae, subfamilies Herpetocyprellinae and Isocypridinae.

u0350	5(4)	UR posterior seta absent (Fig. 16.3.9 J-L) Humphcypris
u0355	5'	UR posterior seta small or transformed into a short spine (Figs. 16.3.9 M-O) Psychrodromus
u0360	6(2)	Posterior selvage inwardly displaced in both valves or RV only 7
u0365	6'	Selvage inwardly displaced in LV, anteriorly and posteriorly; LV CIL with conspicuous inner list (Figs. 16.3.10 A-E) Herpetocypris
u0370	7(6)	RV anterior selvage peripheral; LV anterior CIL with continuous inner list; L7 with one f-seta (Figs. 16.3.10 F-H) Ilyodromus
u0375	7'	Anterior selvage inwardly displaced in RV only; LV anterior CIL with short inner list ventrally, truncated anteriorly; L7 with two f-setae (Figs. 16.3.10 I, J)

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d2

d1



h1

FIGURE 16.3.15 Key characteristics of genera of the Cyprididae, subfamily Cypridinae.

h2

RV internal

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ARTHROPODA: OSTRACODA

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ARTHROPODA: OSTRACODA

s0085 Ostracoda: Podocopida: Cypridoidea: Cyprididae: Eucypridinae: Genera

10 1 L6 with one terminal claw	2
415 1' L6 with two terminal claws	elacypris
420 2(1) LV CIL without an anteroventral internal tooth/peg; Mx1 outer endite with smooth or serrated bristles	3
LV CIL with an anteroventral internal tooth/peg; Mx1 outer endite with serrated bristles (Figs. 16.3.17 A-C)	ınacypris
430 3(2) Mx1 palp terminal podomere short or spatulate	4
435 3' Mx1 palp terminal podomere elongate	6
440 4(3) L6 with both d1-and d2-setae present	5
445 4' L6 with only d1-seta present (Fig. 16.3.17 D)	phicypris
450 5(4) RV anterior selvage inwardly displaced; LV selvage absent, CIL with prominent anterior inner list (Fig.16.3.17 E-F) Traj	jancypris
455 5' Selvage peripheral in both valves, CIL without inner lists (Fig. 16.3.17 G) Prio	mocypris
460 6(3) Selvage subperipheral, peripheral, or absent in both valves	7
465 6' RV anterior selvage anteriorly inwardly displaced, LV selvage peripheral (Figs. 16.3.17 H, I)	encypris
470 7(6) Anterior CIL with an inner list in the approximate middle, prominent in one or both valves	8
475 7' Anterior CIL with an inner list, if present, not in the middle but distinctly closer to outer margin (Figs. 16.3.17 J, K)	Eucypris
480 8(7) Mx1 outer endite with smooth bristles (Fig. 16.3.17 L) Eucy	yprinotus
485 8' Mx1 outer endite with serrated bristles (Figs. 16.3.17 M, N) Arc	ctocypris

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s0090 Ostracoda: Cypridoidea: Candonidae: Subfamilies

p0695 Smith & Horne (2016) used the generic nomen *Candona sensu lato* because although other genera are widely employed (particularly *Fabaeformiscandona* and *Pseudocandona*), their diagnostic characters and the species that should be assigned to them are subjects of debate in the literature and it remains unclear where many species should be correctly assigned. For example, Karanovic (2012) regarded *Pseudocandona* as a subgenus of *Typhlocypris*, a point of view challenged by Namiotko et al. (2014), and placed in the genus *Eucandona* Daday, 1900 (not used herein) some of the species that were assigned by Meisch (2000) to *Fabaeformiscandona*. *Neglecandona* (not used herein) was introduced by Krstić (2006) to include a number of species extracted from *Candona s.l.* The key herein highlights *Candona s.l.* and then continues to key out *Candona sensu stricto* and other genera of the Candoninae, but it should be borne in mind that after couplet 6 the key is subject to unresolved taxonomic issues. The key does not include members of a candonine species flock endemic to Lake Baikal (Mazepova, 1990), many of which have externally ornamented shells, are currently assigned to the genera *Candona*, *Pseudocandona* and *Baicalocandona*, and are in need of revision.

s0095 Ostracoda: Cypridoidea: Candonidae: Cyclocypridinae: Genera

u0500	1	Carapace compressed or weakly inflated in dorsal/ventral view; L7 penultimate podomere distal seta (g) short or absent 2
u0505	1'	Carapace strongly inflated (tumid) in dorsal/ventral view; L7 penultimate podomere distal seta (g) well developed (Figs. 16.3.19 A-D)
		Cyclocypris
u0510	2(1)	RV with marginal pustules or denticles anteriorly and posteroventrally (Fig.16.3.19 E-G) Physocypria
0515	2'	Both valve margins smooth (Figs. 16.3.19 H-J) Cypria

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Cypridoidea: Cyprididae: Eucypridinae

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FIGURE 16.3.17 Key characteristics of genera of the Cyprididae, subfamily Eucypridinae.

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Thorp and Covich's Freshwater Invertebrates



Chapter | 16.3 Arthropoda: Ostracoda



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FIGURE 16.3.19 Key characteristics of genera of the Candonidae, subfamily Cyclocypridinae.

s0100 Ostracoda: Cypridoidea: Candonidae: Candoninae: Genera

p0735 At least one species of Marococandona has a reduced A1 with only five articulated podomeres and a reduced UR with only one terminal claw (Marmonier et al., 2005). These differences may merit the description of a new genus.

p0740 Earicandona and Schellencandona are very difficult to separate morphologically and differ mainly in adult size, with length of the former being >0.70 mm compared to <0.65mm for the latter. The example of the latter illustrated herein, has a shorter, more trapezoidal valve outline, but some species assigned to Schellencandona by Meisch (2000) have elongate valve outlines similar to those of species assigned to Earicandona by Karanovic (2013). If they were to be considered synonymous, the name Schellencandona would take priority.

u0520 1	Carapace external surface smooth or partially ornamented	
u0525 1'	Carapace external surface entirely ornamented with fine net-like reticulation and pore conuli; moderately inflated with approximately parallel dorsal and ventral margins (Figs. 16.3.20 A, B)	

ARTHROPODA: OSTRACODA

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u0530	2(1)	A2 exopodite with one long and $1-2$ very short setae; L6 penultimate podomere distal seta (g) shorter or no longer than the podomere 3
u0535	2'	A2 exopodite with three very short setae; L6 penultimate podomere distal seta (g) twice as long as the podomere (Figs. 16.3.20 C, D) Phreatocandona
u0540	3(2)	A1 with five articulated podomeres (Figs. 16.3.20 K)
u0545	3'	A1 with 7-8 articulated podomeres (Figs. 16.3.20 E-G, L)
u0550	4(3)	Carapace subtrapezoidal in lateral view with a straight or weakly concave dorsal margin; Md palp second podomere with a group of three setae (Fig. 16.3.20 H)
u0555	4′	Carapace subreniform in lateral view with a convex dorsal margin; Md palp second podomere with a group of four setae (Figs. 16.3.20 I, J)
u0560	5(3)	UR posterior seta absent
u0565	5'	UR posterior seta present 7
u0570	6(5)	Carapace subreniform in lateral view, L6 basal podomere with one seta (Figs. 16.3.20 M-P) Candonopsis
u0575	6'	Carapace subrectangular in lateral view, L6 basal podomere without setae (Figs. 16.3.20 Q, R)
u0580	7(5)	L7 terminal podomere with two long and one short distal setae
u0585	7′	L7 terminal podomere with one long and two very short setae (Figs. 16.3.21 A, B) Mixtacandona
u0590	8(7)	L7 penultimate podomere medial seta (f) absent
u0595	8'	L7 penultimate podomere medial seta (f) present (Figs. 16.3.21 C, D) Cryptocandona
u0600	9(8)	L7 basal podomere with three setae
u0605	9′	L7 basal podomere with two setae
u0610	10(9)	Carapace subtriangular or subtrapezoidal in lateral view with maximum height close to mid-length 11
u0615	10′	Carapace subrectangular, subovate, or subreniform in lateral view, with maximum height well behind mid-length (Figs. 16.3.21 E, F) Pseudocandona
u0620	11(10)	Carapace subtriangular with an arched dorsal margin, conspicuously pitted in central dorsal area (Fig. 16.3.21 G)
u0625	11′	Carapace subtrapezoidal with arch of dorsal margin truncated forming a short straight or undulating section approximately parallel to the ventral margin (Figs. 16.3.21 H, I)
u0630	12(9)	Md palp with smooth γ-seta
u0635	12'	Md palp with plumose γ-seta (Figs. 16.3.22 A, B)
u0640	13(12)	L6 basal podomere distal seta (d1) present
u0645	13'	L6 basal podomere distal seta absent (Figs. 16.3.22 C, D)
u0650	14(13)	Posterodorsal margin of one or both valves with a lobate expansion or flap which overlaps the opposing valve margin when closed (Figs. 16.3.22 E–G)
u0655	17'	Posterodorsal margins of valves simple, without lobate expansions (Figs. 16.3.22 H-J) EaricandonalSchellencandona

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s0105 Ostracoda: Cytheroidea: Families

- p0885 The Cytheroidea is a diverse and predominantly marine group that also includes some nonmarine taxa. Only the Limnocytheridae and Kliellidae are exclusively nonmarine, but the Cytheridae, Cytherideidae, Leptocytheridae, Hemicytheridae, Loxoconchidae, and Xestoleberididae also have nonmarine representatives, occurring in fresh to hypersaline waters. In addition, the Entocytheridae (commensal on other crustaceans) are mainly nonmarine but include some marine/brackish taxa. Cytheroideans are benthonic nonswimming ostracods that crawl, climb, or burrow (epifaunal, infaunal, interstitial, or commensal).
- p0890 While couplet 3 is effective for freshwater members of the families, most of the very diverse marine/brackish water members of the Hemicytheridae and Leptocytheridae would key out incorrectly here; for example the leptocytherid genus *Leptocythere* has branching marginal pore canals in bunches and the hemicytherid genus *Hemicythere* has simple ones, but neither occurs in fresh water.
- p0895 The carapace is smooth or ornamented, sometimes strongly, with the dorsal margin often bearing a robust and complex hinge structure that is rarely adont. Carapace size and shape variable, with strong sexual dimorphism in some genera. Calcified inner lamella usually well developed. The basic AMS pattern is four or five scars in a vertical row. Lateral ocelli of median eye often with corresponding eyespots or eye tubercles developed in the valves. Normal pores are both simple and sieve-type (the latter present in most but not all families). A1 with five to seven articulated podomeres. A2 endopodite with three to four articulated podomeres; the exopodite is a jointed or unjointed spinneret seta connected to a gland at the base of the limb and is sometimes sexually dimorphic. Md palp is a small branchial plate with up to seven rays. Mx1 branchial plate has up to four reflexed, forward-pointing rays. L5, L6, and L7 are walking legs similar in structure and direction, each with three endopodite podomeres and a terminal claw (which is fused with the "missing" fourth podomere); these limbs are sometimes sexually dimorphic. The L5 branchial plate has up to four rays in some genera but typically reduced to one or two setae and sometimes absent. UR is reduced or absent. Male copulatory appendages have an incorporated sperm pump (no Zenker's organ). Females of a few families or subfamilies have an expanded posterior brood chamber, but most do not.

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f0110

0660 1 ARTHROPODA: OSTRACODA 0665 1' 0670 2(1) 0675 2' 0680 3(2) 0685 3′

Carapace well or weakly calcified, externally smooth or ornamented; L5, L6, and L7 with long terminal claws (distinctly longer than terminal podomere) 2 Carapace weakly calcified, sometimes flattened anteroventrally, unornamented; L5, L6, and L7 with short, hooked terminal claws (no longer than terminal podomere) bearing short spines; commensal or ectoparasitic on larger crustaceans Entocytheridae Carapace external surface smooth or ornamented, Xestoleberis-spot absent Carapace external surface smooth, Xestoleberis-spot present (Fig. 16.3.23 E) Xestoleberididae, one genus: Xestoleberis Anterior marginal pore canals mostly simple (a few may be bifurcated) or not discernable Anterior marginal pore canals conspicuously arranged in brush-like bunches (Fig. 16.3.23 F) Hemicytheridae, one genus: Tyrrhenocythere

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ARTHROPODA: OSTRACODA

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	Mx1 branchial plate with >10 rays	0690
Kliellidae	5 4' Mx1 branchial plate with only 1–2 rays	0695
	5(4) L5 and L6 basal podomere posterior setae (exopodites) slender or reduced, not annulated	0700
Cytherideidae	5' L5 and L6 basal podomere posterior setae (exopodites) stout, conspicuously annulated	0705
	A2 with two terminal claws	0710
Limnocytheridae	6' A2 with one to three terminal claws	0715
Loxoconchidae	7(6) Hinge gongylodont (RV posterior tooth bilobate) or henodont (RV posterior tooth simple)	0720
I)	Hinge entomodont (RV posterior tooth with five cusps increasing in size toward posterior) (Fig. 16.3.26 I)	0725
eridae, one genus: Amnicythere	Leptocyther	

s0110 Ostracoda: Cytheroidea: Entocytheridae: Genera

u0730 1	Mx1 with a branchial plate (Figs. 16.3.23 A-C)	Entocytherinae, one genus: Uncine	ocythere
u0735 1'	Mx1 without a branchial plate (Fig. 16.3.23 D)	Sphaeromicolinae, one genus: Sphaer	omicola

s0115 Cytheroidea: Kliellidae: Genera

u0740 1	Carapace smooth, A1 with six articulated podomeres (Figs. 16.3.23 G-J)	Kliella
u0745 1'	Carapace ornamented, A1 with seven articulated podomeres (Figs. 16.3.23 K, L)	annokliella

s0120 Ostracoda: Cytheroidea: Cytherideidae: Genera

u0750	1	RV with a small posteroventral spine; A2 with two terminal claws (Figs. 16.3 23 M–O)	Cyprideis
u0755	1'	RV without a posteroventral spine; A2 with three terminal claws (Figs. 16.3.3 and 16.3.23 P-Q)	Cytherissa

s0125 Ostracoda: Cytheroidea: Limnocytheridae: Subfamilies

u0760 1	Female carapace without a posterior brood chamber	Limnocytherinae
u0765 1'	Female carapace swollen posteriorly to form a brood chamber for eggs and juveniles	Timiriaseviinae

s0130 Ostracoda: Cytheroidea: Limnocytheridae: Limnocytherinae: Genera

p1030 Several genera (listed in Table 16.3.1) have been separated from *Limnocythere* by various authors, in some cases as subgenera that have later been elevated to full generic status by others. In cases where these taxa are distinguished only by adult male characteristics, we have been unable to devise a useful key based on adult female characters. For example, the subgenus *Limnocythere (Limnocytherina)* Negadaev-Nikonov, 1967, elevated to generic level by some authors (e.g., Martens, 1996; Meisch, 2000), is mainly distinguished from *Limnocythere (Limnocythere)* Brady, 1868 by structural features of the male copulatory appendages; consequently recognizing it can be difficult (and impossible in extinct fossil species for which appendages are unknown). Delorme (1971) used both subgenera for North American limnocythere. Similarly, *Potamocythere* Schornikov, 1986 and *Limnocythere (Galolimnocythere)* Schornikov, 1986 (the latter elevated to generic rank by Martens, 1996) are only separable from *Limnocythere* by details of male appendage morphology. For the purposes of the key, we use *Limnocythere s.l.* to accommodate these taxa.

p1035 *Leucocythere* Kaufmann, 1892 and *Athalocythere* Schornikov, 1986 can be separated from *Limnocythere* by details of the hinge structure, but may only be distinguished from each other by details of male appendage morphology, so we have accommodated them both in *Leucocythere s.l.*

u0770	1	All marginal pore canals short and simple
u0775	1′	Marginal pore canals long, some bifurcated (Fig. 16.3.24 F, G) Paralimnocythere
u0780	2(1)	RV hinge with anterior and posterior teeth well developed; LV hinge with a smooth median bar (Fig. 16.3.24 A–E)
u0785	2'	RV hinge with a trilobate posterior tooth, anterior tooth weakly developed; LV hinge with a crenulate median bar (Fig. 16.3.24 H–J) Leucocythere sensu lato

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TABLE 16.3.1 Taxonomic Checklist of PalaearcticFree-living and Commensal Freshwater OstracodGenera	TABLE 16.3.1 Taxonomic Checklist of PalaearcticFree-living and Commensal Freshwater OstracodGenera—cont'd
Class Ostracoda Latreille, 1806 (=Ostrachoda Latreille, 1802)	Genus Koencypris Meisch, 2000
Subclass Podocopa Sars, 1866	Genus Prionocypris Brady & Norman, 1896
Order Podocopida Sars, 1866	Genus Tonnacypris Diebel & Pietrzeniuk, 1975
Suborder Cypridocopina Jones, 1901	Genus Trajancypris Martens, 1989
Superfamily Cypridoidea Baird, 1845	Subfamily Herpetocyprellinae Bronstein, 1947
Family Cyprididae Baird, 1845	Genus Herpetocyprella Daday, 1909
Subfamily Cyprettinae Hartmann, 1963	Subfamily Herpetocypridinae Kaufmann, 1900
Genus <i>Cypretta</i> Vávra, 1895	Syn.: Stenocypridinae Ferguson, 1964
Subfamily Cypricercinae McKenzie, 1971	Tribe Herpetocypridini Kaufmann, 1900
Genus Bradleycypris McKenzie, 1982	Genus Candonocypris Sars, 1894
Genus Bradleystrandesia Broodbakker, 1983	Genus Herpetocypris Brady & Norman, 1889
Genus Bradleytriebella Savatenalinton & Martens, 2009	Syn.: Erpetocypris Brady & Norman, 1889
Genus Strandesia Vávra, 1895	Syn.: Siphlocandona Brady, 1910
Genus Tanycypris Triebel, 1959	Genus Ilyodromus Sars, 1894
Subfamily Cypridinae Baird, 1845	Tribe Psychrodromini Martens, 2001
Genus Chlamydotheca Saussure, 1858	Genus Humphcypris Martens, 1997
Syn.: Pachycypris Claus, 1892	Genus Psychrodromus Danielopol & McKenzie, 1977
Genus Cypris O. F. Müller, 1776	Tribe Stenocypridini Ferguson, 1964
Subfamily Cypridopsinae Kaufmann, 1900	Genus <i>Chrissia</i> Hartmann, 1957
Genus Cavernocypris Hartmann, 1964	Syn.: Gesa Hartmann, 1957
Genus Cypridopsis Brady, 1867	Syn.: Parastenocypris Hartmann, 1964
Genus Plesiocypridopsis Rome, 1965	Genus Stenocypria G. W. Müller, 1901
Genus Potamocypris Brady, 1870	Genus Stenocypris Sars, 1889
Genus Pseudocypridopsis Karanovic, 1999	Subfamily Hungarocypridinae Bronstein, 1947
Genus Sarscypridopsis McKenzie, 1977	Genus Hungarocypris Vávra, 1906
Subfamily Cyprinotinae Bronstein, 1947	Subfamily Isocypridinae Rome, 1965
Genus <i>Cyprinotus</i> Brady, 1886	Genus Isocypris G.W. Müller, 1908
Genus Hemicypris Sars, 1903	Subfamily Scottiinae Bronstein, 1947
Genus Heterocypris Claus, 1892	Genus <i>Scottia</i> Brady & Norman, 1889
Subfamily Dolerocypridinae Triebel, 1961	Subfamily Limanocypridinae Hartmann & Puri, 1974
Genus Dolerocypris Kaufmann, 1900	Genus Limanocypris Schornikov, 1961
Subfamily Eucypridinae Bronstein, 1947	Family Candonidae Kaufmann, 1900
Genus Amphicypris Sars, 1901	Subfamily Candoninae Kaufmann, 1900
Genus Arctocypris Petkovski, Scharf & Keyser, 2016	Tribe Candonini Kaufmann, 1900
Genus Candelacypris Baltanás, 2001	Genus Baicalocandona Mazepova, 1976
Genus Eucyprinotus Sywula, 1972	Genus <i>Candona</i> Baird, 1845
Genus <i>Eucypris</i> Vávra, 1891	Genus Cryptocandona Kaufmann, 1900
?Syn.: Candocyprinotus Delorme, 1970	Genus Earicandona Karanovic, 2013

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TABLE 16.3.1 Taxonomic Checklist of PalaearcticFree-living and Commensal Freshwater OstracodGenera—cont/d	TABLE 16.3.1 Taxonomic Checklist of PalaearcticFree-living and Commensal Freshwater OstracodGenera—cont'd	
Genus Fabaeformiscandona Krstić, 1972	Genus Cyprideis Jones, 1857	
Genus Marmocandona Danielopol,	Genus Cytherissa Sars, 1925	
Namiotko, & Meisch, 2012	Family Entocytheridae Hoff, 1942	
Genus <i>Mixtacandona</i> Klie, 1938	Subfamily Entocytherinae Hoff, 1942	
Syn.: Trapezicandona Schornikov, 1969	Genus Uncinocythere Hart, 1962	
Genus Nannocandona Ekman, 1914	Subfamily Sphaeromicolinae Hart, 1962	
Genus Paracandona Hartwig, 1899	Genus Sphaeromicola Paris, 1916	
Genus Phreatocandona Danielopol, 1973	Family Hemicytheridae Puri, 1953	
Genus Pseudocandona Kaufmann, 1900	Subfamily Hemicytherinae Puri, 1953	
Genus Schellencandona Meisch, 1996	Genus Tyrrhenocythere Ruggieri, 1955	
Genus Trajancandona Karanovic, 1999	Family Kliellidae Schäfer, 1945	
Tribe Candonopsini Karanovic, 2004	Genus <i>Kliella</i> Schäfer, 1945	
Genus <i>Candonopsis</i> Vávra, 1891	Genus Nannokliella Schäfer, 1945	
Tribe Terrestricypridini Schornikov, 1980	Family Leptocytheridae Hanai, 1957	
Genus Terrestricypris Schornikov, 1980	Subfamily Leptocytherinae Hanai, 1957	
Subfamily Cyclocypridinae Kaufmann, 1900	Genus Amnicythere Devoto, 1975	
Genus Cyclocypris Brady & Norman, 1889	Family Limnocytheridae Sars, 1928	
Genus <i>Cypria</i> Zenker, 1854	Subfamily Limnocytherinae Sars, 1928	
Syn.: Bentocypria Kovalenko, 1987	Tribe Leucocytherini Danielopol & Martens, 1989	
Genus Physocypria Vávra, 1897	Genus Athalocythere Schornikov, 1986	
Family Ilyocyprididae Kaufmann, 1900	Genus Leucocythere Kaufmann, 1892	
Subfamily Ilyocypridinae Kaufmann, 1900	Tribe Limnocytherini Sars, 1928	
Genus Ilyocypris Brady & Norman, 1889	Genus Galolimnocythere Schornikov, 1973	
Family Notodromadidae Kaufmann, 1900	Genus <i>Limnocythere</i> Brady, 1867	
Subfamily Cyproidinae Hartmann, 1963	Genus Limnocytherina Negadaev-Nikonov, 1967	
Genus <i>Cyprois</i> Zenker, 1854	Genus Paralimnocythere Carbonnel, 1965	
Subfamily Notodromadinae Kaufmann, 1900	Genus Potamocythere Schornikov, 1986	
Genus Notodromas Lilljeborg, 1853	Subfamily Timiriaseviinae Mandelstam, 1960	
Suborder Darwinulocopina Sohn, 1988	Syn.: Metacypridinae Danielopol, 1960	
Superfamily Darwinuloidea Brady & Norman, 1889	Genus <i>Dolekiella</i> Gidó, Artheau, Colin, Danielopol &	
Family Darwinulidae Brady & Norman, 1889	Marmonier, 2007	
Genus Darwinula Brady & Robertson, 1885	Genus Frambocythere Colin, 1981	
Genus Microdarwinula Danielopol, 1969	Genus Kovalevskiella Klein, 1963	
Genus Penthesilenula Rossetti & Martens, 1998	Genus Metacypris Brady & Robertson, 1870	
Genus Vestalenula Rossetti & Martens, 1998	Family Loxoconchidae Sars, 1925	
Suborder Cytherocopina Gründel, 1967	Genus Cytheromorpha Hirschmann, 1909	
Superfamily Cytheroidea Baird, 1850	Genus Loxoconcha Sars, 1866	
Family Cytherideidae Sars, 1925	Genus Pseudolimnocythere Klie, 1938	
Subfamily Cytherideinae Sars, 1925	Family Xestoleberididae Sars, 1928	
Tribe Cytherideini Kollmann, 1960	Genus Xestoleberis Sars, 1866	

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Cytheroidea: Limnocytheridae: Limnocytherinae

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s0135 Cytheroidea: Limnocytheridae: Timiriaseviinae: Genera

p1060 The interstitial genera *Kovalvskiella* and *Frambocythere* are closely related and are separable only by the number of dorsomedian sulci, the anterior of which (in *Frambocythere*) may be weakly developed and difficult to observe (Smith et al. 2012).

u0790	1	A2 with three terminal claws
u0795	1'	A2 with one terminal claw (Figs. 16.3.25 A-C) Dolekiella
u0800	2(1)	Hinge inverse lophodont (LV with terminal teeth), carapace external surface ornamented with small closely spaced pustules and with $1-2$ dorsomedian sulci in each valve
u0805	2'	Hinge lophodont (RV with terminal teeth), carapace external surface smooth or finely pitted and without dorsomedian sulci (Figs. 16.3.25 D-G)
u0810	3(2)	Each valve with one dorsomedian sulcus (Fig. 16.3.25 H)
u0815	3′	Each valve with two dorsomedian sulci (Fig. 16.3.25 I)

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f0140 FIGURE 16.3.27 Scanning electron microscopy (A–P) and high resolution video microscopy (Q–S) images of freshwater ostracods. (A and B): Darwinula, adult female carapace left side (A) and ventral (B); (C and D): Ilyocypris adult female RV external: (C) and internal (D); (E and F): Candonocypris, adult female RV internal and carapace dorsal (F); (G and H): Eucypris, adult female carapace left side: (G) and dorsal (H); (I) Potamocypris, adult female carapace left side; (J) Candona, adult female carapace right side; (K and L): Metacypris, adult female carapace left side (K) and dorsal (L); (M–P): Limnocythere, tuberculate adult female RV external (M) and carapace dorsal (N), nontuberculate adult female LV external (O) and tuberculate male LV external (P); (Q): Scottia, two live adult females; (R) Candonopsis, live adult male; (S) Darwinula, five live adult females with eggs or juveniles in the brood chamber.

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s0140 Ostracoda: Cytheroidea: Loxoconchidae: Genera

u0820	1	Hinge gongylodont (bilobate teeth anteriorly in LV and posteriorly in RV) 2
u0825	1'	Hinge henodont (single posterior tooth in RV) (Figs. 16.3.26 A-C) Pseudolimnocythere
u0830	2(1)	RV median hinge bar crenulate (Figs. 16.3.26 D, E) Loxoconcha
u0835	2'	RV median hinge bar smooth (Figs. 16.3.26 F–H)

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Abstract

An updated taxonomic review of Ostracoda present in the Palaearctic is presented in this chapter. Dichotomous identification keys to the lowest justifiable taxonomic level based on the most recent literature are provided. These are coupled with the necessary material preparation methods, defined relevant morphological terms, and current limitations in our knowledge of the group. Additional information on the "Ecology and General Biology" of this group can be found in Volume I of this book series.

Keywords:

Mussel shrimp; Ostracoda; Palaearctic; Seed shrimp.